



Date : June 15, 2022

1. To,
Manager – Listing Compliance,
National Stock Exchange of India
Limited
Exchange Plaza, Plot No.
C/1, G Block, Bandra – Kurla Complex
Bandra (E), Mumbai – 400 051
Tel: 2659 8235/8452
Fax No.: 2659 8237-38
NSE Symbol: JSWSTEEL

2. To,
The General Manager,
Department of Corporate Services,
BSE Limited
Corporate Relationship Dept.
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001
Tel: 2272 1233 / 8058 Ext. – 8013
Fax No. 022-2272 3121 / 1278/ 1557/
3354/ 3577.
Scrp Code No. 500228

Dear Sir / Ma'am,

Subject: Scheme of amalgamation amongst JSW Steel Limited, Creixent Special Steels Limited and JSW Ispat Special Products Limited and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("Scheme")

We hereby confirm that we have initiated the process of obtaining the No Objection Certificate ("NOC") from the lending scheduled commercial banks/financial institutions/debenture trustees as required under Para A (2) (k) of Part I of SEBI Master Circular dated November 23, 2021 and we shall submit the same with the Exchange before the receipt of the No-objection letter from stock exchange in terms of Regulation 37(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you.

Yours faithfully,

For **JSW STEEL LIMITED**

Lancy Varghese
Company Secretary



Place: Mumbai