



**1. To,
Manager – Listing Compliance,
National Stock Exchange of India
Limited**

Exchange Plaza, Plot No.
C/1, G Block, Bandra – Kurla Complex
Bandra (E), Mumbai – 400 051
Tel: 2659 8235/8452
Fax No.: 2659 8237-38
NSE Symbol: JSWSTEEL

**2. To,
The General Manager,
Department of Corporate Services,
BSE Limited**

Corporate Relationship Dept.
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001
Tel: 2272 1233 / 8058 Ext. – 8013
Fax No. 022-2272 3121 / 1278/ 1557/
3354/ 3577.
Scrip Code No. 500228

Dear Sir / Ma'am,

Subject: Scheme of amalgamation amongst JSW Steel Limited, Creixent Special Steels Limited and JSW Ispat Special Products Limited and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("Scheme")

It is hereby certified that the **Scheme of amalgamation amongst JSW Steel Limited, Creixent Special Steels Limited and JSW Ispat Special Products Limited and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("Scheme")** does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the circular, including the following:

Sr. No.	Reference	Particulars	Compliance
1	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements	Yes
2	Regulation 11 of LODR Regulations	Compliance with securities laws	Yes
Requirements of SEBI circular			
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges	Yes



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Sr. No.	Reference	Particulars	Compliance
(b)	Para (I)(A)(3)	Conditions for schemes of arrangement involving unlisted entities	Yes
(c)	Para (I)(A)(4)(a)	Submission of Valuation Report	Yes
(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards	Yes
(e)	Para (I)(A)(10)	Provision of approval of public shareholders through e-voting	Yes

Thanking you.

Yours faithfully,

For **JSW STEEL LIMITED**

Lancy Varghese
Company Secretary

Seshagiri Rao M.V.S
Jt. Managing Director & Group CFO

Certified that the transactions / accounting treatment provided in the Scheme of amalgamation amongst JSW Steel Limited, Creixent Special Steels Limited and JSW Ispat Special Products Limited and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("Scheme") are in compliance with all the Accounting Standards applicable to a listed entity.

Rajeev Pai
Chief Financial Officer

Seshagiri Rao M.V.S
Jt. Managing Director & Group CFO

Place : Mumbai

Date : June 15, 2022

