



Regd. Office : JSW Centre,
Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051
CIN. : L27102MH1994PLC152925
Phone : +91 22 4286 1000
Fax : +91 22 4286 3000
Website : www.jsw.in

Ref No: JSWSL/SECT/MUM/SE/2016-17

March 30, 2017

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| 1. National Stock Exchange of India Ltd. Exchange Plaza Bandra (E), Mumbai – 400 051 Tel: 2659 8235/8452 Fax No.: 2659 8237-38 NSE Symbol: JSWSTEEL <i>Kind Attn.: Mr. Hari K, President (Listing)</i> | 2. BSE Limited Corporate Relationship Dept. Dalal Street, Mumbai – 400 001. Tel: 2272 1233/8058 Extn- 8013 Fax No. 2272 2037/2039/ 2041/ 20 61 Scrip Code No.500228. <i>Kind Attn: The General Manager (CRD).</i> |
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Sub: Intimation under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)

Dear Sir,

Further to our letter dated March 29, 2017, we hereby inform you that in relation to the Company’s proposed issuance of debt instruments in the form of US Dollar denominated senior notes (the “Notes”), the pricing, tenure and other terms of the Notes will be determined by the finance committee of the Company on April 5, 2017 or on a later date, subject to market conditions and other considerations. Please treat this as the intimation required under Regulation 29 of the Listing Regulations.

You are requested to take the same on record and acknowledge receipt.

Thanking you,

Yours faithfully,
For JSW STEEL LTD.


Lancy Varghese
Company Secretary

cc:

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| 1. The Calcutta Stock Exchange Association Ltd., 7 Lyons, Range, Kolkata – 700 001. FaxNo.033-22102210 | 2. Singapore Exchange Securities Trading Limited 11 North Buona Vista Drive, #06-07, The Metropolis Tower 2, Singapore 138589 Hotline: (65) 6236 8863 Fax: (65) 6535 0775 |
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