

Format of Holding of Specified securities - Pre Scheme Shareholding Pattern (without PAN)

1. Name of Listed Entity : **PIOMBINO STEEL LIMITED (UNLISTED PUBLIC COMPANY)**
2. Scrip Code/Name of Scrip/Class of Security : NA
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(e)

a. if under 31(1)(b) then indicate the report for quarter ending - **as on 28 November 2025**

b. if under 31(1)(c) then indicate date of allotment/extinguishment
4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

	Particulars	YES*	NO*
a	Whether the Listed Entity has issued any partly paid up shares		No
b	Whether the Listed Entity has issued any Convertible Securities ?		No
c	Whether the Listed Entity has issued any Warrants?		No
d	Whether Listed Entity has granted any ESOPs, which are outstanding?		No
e	Whether the Listed Entity has any shares against which depository receipts are issued ?		No
f	Whether the Listed Entity has any shares in locked-in?		No
g	Whether any shares held by promoters are encumbered under "pledged" ?	Yes	
h	Whether any shares held by promoters are encumbered under "Non-Disposal Undertaking" ?		No
i	Whether any shares held by promoters are encumbered, other than by way of Pledge or NDU, if any ?		No
j	Whether Company has equity shares under differential voting rights ?		No
k	Whether the listed entity has any significant beneficial owner?	Yes	

\*if the Listed Entity selectes the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5. The tabular format for disclosure of holding of specified securities is as follows:

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For Piombino Steel Limited

*Panchika*  
Company Secretary



Table with 25 columns: Category (I), Category of Shareholder (II), No of Shareholders (III), No of fully paid up equity shares held (IV), No of Partly paid-up equity shares held (V), No of Shares Underlying Depository Receipts (VI), Total No of Shares Held (VII), Shareholding as a % of total no of shares (VIII), Number of Voting Rights held in each class of securities (IX), No of Shares Underlying Outstanding convertible securities (XA), No of Shares Underlying Outstanding Warrants (XB), No. of Outstanding ESOP Granted (XC), No. of shares underlying outstanding convertible securities (XD), Total No of shares on fully diluted basis (XE), Shareholding as a % assuming full conversion of convertible Securities (XF), Number of Locked in Shares (XIII), Number of Shares pledged (XIV), Non- Disposal Undertaking (XV), Other encumbrances, if any (XVI), Total Number of Shares encumbered (XVII), Number of equity shares held in dematerialized form (XVIII).

For Piombino Steel Limited

Rishika  
Company Secretary



Pre Scheme Shareholding Pattern as on 28 November 2025																									
Table II - Statement showing shareholding pattern of the Promoter and Promoter Group																									
Sr. No.	Category & Name of the Shareholder (I)	Entity type Promoter or Promoter group (Promoter group would exclude promoters)	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (VII=IV+V+VI)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (IX) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities		No of Shares Underlying Outstanding convertible securities (XA)	No. of Shares underlying Outstanding Warrants (XB)	No. of Outstanding ESOP Granted (XC)	No. of shares underlying outstanding convertible securities, No. of warrants and ESOP etc (X) = (XA+XB+XC)	Total No of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)=(VII+X)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (XII) = (VII)+(X) As a % of (A+B+C2)	Number of Locked in Shares	Number of Shares pledged (XIV)	Non- Disposal Undertaking (XV)	Other encumbrances, if any (XVI)	Total Number of Shares encumbered (XVII) = (XIV+XV+XVI)	Number of equity shares held in dematerialized form		
										No of Voting Rights	Total as a % of (A+B+C)							No.	As a % of total Shares held	No.	As a % of total Shares held	No.	As a % of total Shares held	No.	As a % of total Shares held
	(I)	(II)		(III)	(IV)	(V)	(VI)	(VII)	(VIII)	Class X	Class Y Total (IX)	(XA)	(XB)	(XC)	(X)	(XI)	(XII)	(XIII)	XIV	XV	XVI	XVII	XVIII		
(1)	Indian																								
(1a)	Individuals/Hindu undivided Family																								
(1a)	Deepak Bhat (H)	Promoter		1	1	0	0	1	0	1	0	1	0	0	0	1	0	0	0	0	0	0	0	0	
(1a)	Nayan Mera (H)	Promoter		1	1	0	0	1	0	1	0	1	0	0	0	1	0	0	0	0	0	0	0	1	
(1a)	Santosh Gupta (H)	Promoter		1	1	0	0	1	0	1	0	1	0	0	0	1	0	0	0	0	0	0	0	1	
(1a)	Bhushan Prasad (H)	Promoter		1	1	0	0	1	0	1	0	1	0	0	0	1	0	0	0	0	0	0	0	1	
(1a)	Srinam KSN (H)	Promoter		1	1	0	0	1	0	1	0	1	0	0	0	1	0	0	0	0	0	0	0	1	
(1a)	Rajesh Kumar Jain (H)	Promoter		1	1	0	0	1	0	1	0	1	0	0	0	1	0	0	0	0	0	0	0	1	
(1b)	Central Government/State Government(s)			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(1c)	Financial Institutions/Banks			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(1d)	Any Other																								
(1d)	JSW Steel Limited	Promoter		1	4857363994	0	0	4857363994	82.65	4857363994	0	4857363994	82.65	0	0	4857363994	82.65	0	4809999994	81.83940954	0	0	4809999994	81.83940954	4857363994
(1d)	JSW Shipping & Logistics Private Limited	Promoter		1	10200000000	0	0	10200000000	17.35	10200000000	0	10200000000	17.35	0	0	10200000000	17.35	0	0	0	0	0	0	10200000000	
	Sub-Total (AI(1))			8	5877364000	0	0	5877364000	100	5877364000	0	5877364000	100	0	0	5877364000	100	0	4809999994	81.83940954	0	0	4809999994	81.83940954	5877363999
(2)	Foreign			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(2a)	Individuals (Non-Resident Individuals/Foreign)			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(2b)	Government			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(2c)	Institutions			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(2d)	Foreign Portfolio Investor			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(2e)	Any Other			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	Sub-Total (AI(2))			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	Total Shareholding of Promoter and Promoter Group (AI)=(AI(1)+(AI(2))			8	5877364000	0	0	5877364000	100	5877364000	0	5877364000	100	0	0	5877364000	100	0	4809999994	81.83940954	0	0	4809999994	81.83940954	5877363999

For Piombino Steel Limited

*Purchase*  
Company Secretary





Pre Scheme Shareholding Pattern as on 28 November 2025																															
Table III - Statement showing shareholding pattern of the Public shareholder																															
Sr. No	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities	No. of Shares underlying Outstanding Warrants	No. of Outstanding ESOP Granted	No. of Shares underlying Outstanding convertible securities, No of Warrants, ESOP etc (X) = (XA)+(XB)+(XC)	Total No of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)=(VII)+(X)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (XII)=(VII)+(X)	Number of Locked in Shares		Number of Shares pledged (XIV)		Non- Disposal Undertaking (XV)		Other encumbrances, if any (XVI)		Total Number of Shares encumbered (XVII) = (XIV)+(XV)+(XVI)	Number of equity shares held in dematerialized form	Sub-categorization of shares			
									No of Voting Rights									Total as a % of (A+B+C)	No.	As a % of total Shares	No.	As a % of total Shares	No.	As a % of total Shares	No.				As a % of total Shares		
									Class X	Class Y	Total																				
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)	(XIII)	(XIV)	(XV)	(XVI)	(XVII)	(XVIII)	(XIX)													
11	Institutions (Domestic)																														
11(a)	Mutual Funds																														
11(b)	Venture Capital Funds																														
11(c)	Advisory Investment Funds																														
11(d)	Stocks																														
11(e)	Insurance Companies																														
11(f)	Provident Funds/Pension Funds																														
11(g)	Asset Reconstruction Companies																														
11(h)	Sovereign Wealth Funds																														
11(i)	NBFC Registered with RBI																														
11(j)	Other Financial Institutions																														
11(k)	Any Other																														
12	Sub-Total (BX1)																														
21	Institutions (Foreign)																														
21(a)	Foreign Direct Investment																														
21(b)	Foreign Venture Capital																														
21(c)	Sovereign Wealth Funds																														
21(d)	Foreign Portfolio Investors, Category I																														
21(e)	Foreign Portfolio Investors, Category II																														
21(f)	Overseas Depositories (holding DRs) (balancing share)																														
21(g)	Any Other																														
22	Sub-Total (BX2)																														
31	Central Government/State Government/President of India																														
31(a)	Central Government / President of India																														
31(b)	State Government / Governor																														
31(c)	Shareholding by Companies or Bodies Corporate where C																														
4	Sub-Total (BX3)																														
4(a)	Non-Institutions																														
4(a)	Associate companies / Subsidiaries																														
4(a)	Directors and their relatives (excluding independent director)																														
4(a)	Key Managerial Personnel																														
4(a)	Relatives of promoters (other than immediate relatives)																														
4(a)	Trusts where any person belonging to Promoter and Promoter																														
4(a)	Investor Education and Protection Fund (IEPF)																														
4(a)	Resident Individuals holding nominal share capital up to 1																														
4(a)	Resident Individuals holding nominal share capital in and																														
4(a)	Non Resident Indians (NRIs)																														
4(a)	Foreign Nationals																														
4(a)	Foreign Companies																														
4(a)	Indian Companies																														
4(a)	Any Other																														
4(a)	CLEARING MEMBERS																														
4(a)	H.U.F.																														
4(a)	SOCIETIES																														
4(a)	TRUSTS																														
4(a)	Sub-Total (BX4)																														
4(a)	Total Public Shareholding (B) = (BX1)+(BX2)+(BX3)+(BX4)																														

For Piombino Steel Limited

*Rachita*  
Company Secretary



Pre Scheme Shareholding Pattern as on 28 November 2025																													
Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder																													
Sr. No.	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities	No. of Shares underlying outstanding warrants	No. of Outstanding ESOP Granted	No. of Shares underlying Outstanding convertible securities, No. of Warrants and ESOP etc (X) = (XA+XB+XC)	Total No of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)=(VII+X)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged (XIV)		Non-Disposal Undertaking (XV)		Other encumbrances, if any (XVI)		Total Number of Shares encumbered (XVII) = (XIV+XV+XVI)		Number of equity shares held in dematerialized form	
									Class X	Class Y	Total							Total as a % of (A+B+C)	No.	As a % of total Shares	No.	As a % of total Shares	No.	As a % of total Shares	No.	As a % of total Shares	No.		As a % of total Shares
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)	(XIII)	(XIV)	(XV)	(XVI)	(XVII)	(XVIII)	(XIX)	(XX)	(XXI)	(XXII)	(XXIII)	(XXIV)	(XXV)	(XXVI)	(XXVII)	(XXVIII)	(XXIX)	
(1)	Custodian/QR Holder		0	0	0	0	0	0.00	0	0	0.00	0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0	0
(2)	Employee Benefit Trust (under SEBI/Share based Empl		0	0	0	0	0	0.00	0	0	0.00	0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0	0
Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)			0	0	0	0	0	0.00	0	0	0.00	0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0	0

For Piombino Steel Limited

*Pandika*  
Company Secretary



Pre Scheme Shareholding Pattern as on 28 November 2025			
Details of the shareholders acting as persons in Concert including their Shareholding:			
Name of Shareholder	Name of PAC	No of shares	Holding%
Total:		0	0

For Piombino Steel Limited  
*Rachika*  
Company Secretary



Pre Scheme Shareholding Pattern as on 28 November 2025				
Details of Shares which remain unclaimed for Public				
Sr. No.	Number of shareholders	Outstanding shares held in demat or unclaimed suspense account	voting rights which are frozen	Disclosure of notes on shares which remain unclaimed for public shareholders

For Piombino Steel Limited

*P. Acharya*  
Company Secretary





Pre Scheme Shareholding Pattern as on 28 November 2025																									
Table V - Statement showing details of Significant Beneficial Owners (SBOs)																									
Sr. No.	Details of the significant beneficial owner					Details of the registered owner					Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*:					Date of creation/acquisition of significant beneficial interest									
	I					II					Whether by virtue of:														
	Name	PAN	Passport No. in case of a foreign national	Nationality	Nationality (Applicable in case of Any other is selected)	Name	PAN	Passport No. in case of a foreign national	Nationality	Nationality (Applicable in case of Any other is selected)	Shares	Voting rights	Rights on distributable dividend or any other distribution	Exercise of control	Exercise of significant influence										

For Piombino Steel Limited

*[Signature]*  
Company Secretary





Pre Scheme Shareholding Pattern as on 28 November 2025			
Table VI - Statement showing foreign ownership limits			
Particular	Board approved limits	Limits utilized	Date
As on shareholding date	0	0	
As on the end of previous 1st quarter	0	0	
As on the end of previous 2nd quarter	0	0	
As on the end of previous 3rd quarter	0	0	
As on the end of previous 4th quarter	0	0	
Notes :-			
1) "Approved Limits (%)" means the limit approved by Board of Directors / shareholders of the Listed entity. In case the listed entity has no Board approved limit, provide details of sectoral / statutory cap prescribed by Government / Regulatory Authorities			
2) Details of Foreign ownership includes foreign ownership / investments as specified in Rule 2(s) of the Foreign Exchange Management (Non-debt Instruments) Rules, 2019, made under the Foreign Exchange Management Act, 1999.			

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For Piombino Steel Limited

*Puchika*  
Company Secretary

