Format of Holding of Specified securities - Pre Scheme Shareholding Pattern (without PAN)

- 1. Name of Listed Entity: PIOMBINO STEEL LIMITED (UNLISTED PUBLIC COMPANY)
- 2. Scrip Code/Name of Scrip/Class of Security: NA

3.

5

- Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)
 - a. if under 31(1)(b) then indicate the report for quarter ending as on 28 November 2025
 - b. if under 31(1)(c) then indicate date of allotment/extinguishment
- Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:

	Particulars	YES*	NO*
а	Whether the Listed Entity has issued any partly paid up shares		No
b	Whether the Listed Entity has issued any Convertible Securities ?		No
С	Whether the Listed Entity has issued any Warrants?		No
d	Whether Listed Entity has granted any ESOPs, which are outstanding?		No
е	Whether the Listed Entity has any shares against which depository receipts are issued?		No
f	Whether the Listed Entity has any shares in locked-in?		No
g	Whether any shares held by promoters are encumbered under "pledged" ?	Yes	
h	Whether any shares held by promoters are encumbered under "Non-Disposal Undertaking"?		No
i	Whether any shares held by promoters are encumbered, other than by way of Pledge or NDU, if any?		No
j	Whether Company has equity shares under differential voting rights?		No
k	Whether the listed entity has any significant beneficial owner?	Yes	

*if the Listed Entity selectes the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

The tabular format for disclosure of holding of specified securities is as follows:

Certified True Copy

For Piombino Steel Limited

Company Secretary



	me Shareholding Pattern as on 28 f Summary Statement holding of																	-									
Category (I)		No of Shareholder s	No of fully paid	No of Partly paid- up equity shares held (V)				securities (Voting Rights held in	each class of	No of Shares Underlying Outstanding convrible securities (XA)	Underlying Outstanding	Outstanding	No. of shares underlying outstanding convertible securities. No. of warrants and ESOP etc (X)	beer's Control	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (XII)	(XIII)	per of ed in Shares	Number of S	Shares pledged		lon- Disposal dertaking (XV)	Oti encumbi any	rances, if		er of Shares red (XVII) = (V+XVI)	Number of equity shares held in dematerialized form (XVIII)
								No	of Voting Rights	Total as a of (A+B+C							No.	As a % of total	No.	As a % of total Shares	No.	As a % of total Shares		% of total I		As a % of total Shares	equity shares
								Class X	Class Y Total	1																	The state of the s
(1)	(II)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)		(IX)		XA	XB	XC	(X)	(XI)	(XII)		(XIII)		XIV)	-	(XV)	(X	VI)	(X)	VII)	(XVIII)
A)	Promoter & Promoter Group	8	5877364000	0		5877364000	100.00	587736400	0 0 5877364	000 100.0	0	0 1		0 0	5877364000	100.0	0	0 0.00	480999999	4 81.8	14	0 0.00	0	0.00	4809999994	81.84	5877364000
B)	Public	0	0	0		0	0.00		0 0	0 0.0		0 0)	0		0.0	0	0.00	0	0	0	0	0	0	0	0	(
C)	Non Promoter-Non Public	0	0	0	0	0	0		0 0	0	0	0)	0	0		0	0 0	0	0	0	0	0	0	0	0	(
31)	Shares underlying DRs	0	0	0	0	0	0	5	0 0	0 0.0	0	0 1)	0) (0.0	0	0 0.00	0	0	0	0	0	0	0	0	
C2)	Shares held by Employes Trusts	0	0	0	0	Ò	0.00		0 0	0 0.0	0	0 (0	0	0.0	0	0 0.00	0	0	0	0	0	0	0	0	
	Total:	8	5877364000	0	- 0	5877364000	100.00	587736400	0 0 5877364	100 0	n	0 0		0	5877364000	100.00	0	0 0.00	480999999	4 81.B	4	0 0.00	0	0.00	4809999994	81.84	5877364000

For Piombino Steel Limited

Company Secretary



	ne Shareholding Pattern as on 28 Novembe tatement showing shareholding pattern of		Crain																							
abse 11 - 3	latement showing shareholding pattern of	Tine Premoter and Promoter	Group	+							_								_		_					
Sr. No.	Category & Name of the Shareholder (I)	Entity type Promater or Promoter group (Promoter group would exclude promoters)	PAN	No of Shareholders		No of Partly paid- up equity shares held	No of Shares Underlying Depository Receipts	Shares Held (VII= (V+VI+VI)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (IX) As a % of (A+B+C2)	Number of Voti	ing Rights held in securities	each class of	No of Shares Underlying Outstanding convertible securities (XA)	No. of Shares underlying Outstanding Warrents (XB)	No. of Outstanding ESOP Granted (XC)	No. of shares underlying outstanding convertible securibles. No. of warrants and ESOP etc (X) = (XA+XB+XC)	Securities etc.) (XI)=(VII+X)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (XII) = (VII)+(X) As a % of (A+B+C2)	Number of Locked in Shares		Shares pledged (XIV)	Non- Disposal Undertaking (XV)	Other encumbrances, if any (XVI)	Total Number encumbers (XIV+X)	d (XVII) =	Number of equity shart held in dematerials form
										No of Vo	ting Rights	Total as a % of (A+B+C)							No. As a % of total Shares held		As a % of total Shares held	No. As a % of total Shares held	No. As a % of total Shares hald		s a % of total hares held	
										Class X Cla	ss Y Total	4 91 33									-					
	(1)	(0)		(III)	(IV)	(V)	[VI]	(VII)	(VIII)	10,40	(100)		(XA)	(XB)	(XC)	(X)	(XI)	(XII)	(XXIII)		XIV	XV	XVI	/X	II .	XVIII
)	Indian												0								T					
	Individuals/Hindu undivided Family																									
(a)	Deepak Bhat (#)	Promoter		1.	1	0	0	-1	0	1	0	1 (0	0	0	1	0	. 0	0	0	0 0	0 0	0	0	
	Nayan Misra (#)	Promoter		1	1	0	0	1	0	. 1	0	1		0	0	0	1	Ď	0 0	0	0	0] 0	0 0	0	0	
	Sanjay Gupta (#)	Promoter		1	1	0	0	- 1	0	1	0	1		0	9	0	1	0	0 0	0	0 0	0 0	0 0	0	0	
	Bhushan Prasad (#)	Promoter		1.	1	0	0	-1.	0	1	0	1]) (0	0	0	1	. 0	0 0	0	0	0 0	0 0	ol	9	
ia)	Sriram KSN (#)	Promoter		1	1	0	0	1	0	1	0	1 (0	0		1	D	0 0	0	0	0 0	0 0	0	0]	
1a)	Rajeev Kumar Jain (#)	Promoter		1,		.0	0.	1	0	1	0	1 (0	0	0	1	0	0 0	0	0	0 0	0 0	0	0	
	Central Government/State Government(s)			0	0	0	0	0	. 0	0	0	0		0	0	0	0	0	0 0	0	0	0 0	0 0	01	01	
	Financial Institutions/Banks			0	0	0	01	0	0	0	0	0] (0	0	0	0	0	0 0	0	0	0 0	0 0	0	Đ	
(d)	Any Other																	5						C. C. C.		
(d)	JSW Steel Limited	Promoter		3	4857363994	0	0	4857383994		4857363994	0 485736399	82.65		0	. 0	0	4857383994	82.65		4809999994	81.83940954	0 0	0 0	4809999994	61.83940955	
(d)	JSW Shipping & Logistics Private Limited	Promoter		1	1020000000	0	0	1020000000	17.35	1020000000	0 102000000	0 17.35		0	0	. 0	1020000000	17.35		0	0	0 0	0 0	0	0	10200000
	Sub-Total (A)(1)			- 8	5877364000		0	5877364000	100	5877384000	0 587736400	100		0	0	0	5877364000	100	0 0	4809999994	81,83940954	0 0	0 0	4800000004	81,83940954	58773639
2)	Foreign	0		0	0	0	0	0	0	0	0	0 (0	. 0	0	0	0	0 0	0	0	0 0	0 0			
(a)	Individuals (Non-Resident Individuals/Foreign	5		0	0	0	0	0	0	0	0	0 (0	0	0	0		0 0	0	0	0 0	0 0			
(6)	Government	. 0		0	0	. 0	0	. 0	D	0	0	0 (0	0	. 0	0	0	0 0	0		0 0	0 0			
(05	Institutions	0		0	. 0	0	0]	0	0	0	0	0 (0			0	.0	0 0	0	0	0 0	0 0			
(2)	Foreign Partfolio Investor	.0)		0	0	.0	0)	0	0	0	0	01 (0	0	. 0		0	0 0	0	0	0 0	0 0			
61	Any Other	0		0	.0	0	0	0	0	0	0	0 0		. 0	0	0	0	. 0	0 0	0	0	0 0	0 0			
		0		01	. 0		0	0	0	0	0	0 (0			0		0 0	9	0	0 0	0 0			
	Sub-Total (A)(2) Total Shareholding of Promoter and Prom-	. 0		01	5877364000	. 0	0	5877384000	0	5877364000	0 587736400	U] (. 0	0	0	5877364000	100	0	0	81.83940954	0 0	0 0		81.83940954	58773639

For Piombino Steel Limited
Company Secretary



	Shareholding Pattern as on 28 November 2025						1	1																			\rightarrow			+
ble III - St	talement showing shareholding pattern of the Pu	blic sharshold	dor																											
																						20 10 10 10				The second		-		
0	Category & Name of the Shareholder		No of Shareholders	No of fully paid up equity shares held	up equity shares	No of Shares Underlying Depository Receipts	Total No of Share: Heid (IV+V+VI)	e Stursholding as a % of total no of shares (A+B+C2)	Number of Vot	Ing Rights hel	d in each class of	Un Ou	of Shares derlying dstanding nvertible securities	underlying Ouslanding Warrants	No. of Oustanding ESOP Granted		fully diluted basis (including warrants,	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (XII)= (VII)+(X)		cked in Shares	Number of Shares pleds (XIV)	est Non-Disposal (XV		Other encombrances, if an (XVI)	y Total Number encumbers (XIV-XI	d (XVII) = shares		Sub-categorization	of shares	
									No	of Voting Rig		(A+B+C)						(04.04	No.	As a % of total Shares	No. As a % of Iolal Shar		% of No	o. As a % of total Shares		a % of total area held		Shareholding (No	of shares) under	
									Class X	Class Y	Total																	Sub category (i)	Bub category (III)	Sub categ
	(0)	00	(10)	(IV)	(V)	(VI)	(VII)	(VIII)		.0	D()		(XA)	(205)	(xc)	00	(XI)	(XII)		Killi	XIV	XV		XVI	XV	11)	XVIII		XIX	
	estitutions (Domestic)	1100	0	0)	8	01 -0	0	. 0	10	.0	1	0		0.		0	0 0	0	0	0 0	0	.0	0 0	0	0		-	0
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	oreign Venture Capital			0	0		0 0	5 5	ol ol	0	0	0) (0		9	0 0	0	0.1	a 0	0.	0	0	b	0		4 3	٥
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	creign Podfolio Investors Calinpory I		0	0	0		ol t	0 0	- 0	. 0		8	- 1	1 (0 0		0	01 0	0	D.	0 0	0	0	01 01	0	0		4	4
	creign Porthéo Inventors Category II		0	0	0		0	0	ol	0	0	0	- 1	1		9		0	0 0	0	0	0 0	0	0	0 0	0	0	- 7	1	0
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- 6	Central Government / President of India		0	0	- 1		0	0	- 0	- 0	01	0.1	-			0 0		0	0 0		- 0	0 0	- 0	0	0 0	0	0	-	4	6
			- 11	- 0	- 11			1 0	91		- 01	- 0				0			0 0	- 0	- 0	0 0		- 0	0	0	- 91	- 7	4	4
	late Government / Governor		0	0	. 9		9	9	- 0	- 0	- 9	9				0 0		01	0 0	8	0.	0 0	- 01	0	0 0	0	41	-	4	6
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	ssociate companies / Submittaries		0.	0			0 0	1 0	0	- 0	0	0	- 1	0		01 0		D	0 0	.0	0	0 0	0	D	0 0	0	01	- 9	- 0	4
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	etatives of promoters (other than I immediate relatives).			0			0	0	a	0	01	0				0] 0		0	0 0	. 0	0	0 0	0	0	0	0	0		9	4
Tr	nints where any person belonging to Promoter and Pro-		t)	0			0	1 6	0	-0	0	0		0		0 0		R	0 0	0	0	0 0	. 0	0	0	0	01	9	4 5	4
In	wester Education and Protection Fund (EPF)		0	0	0		0 0	1 2	G	0	0	0		0		0) 0		D	0 0	0	0	0 0	0	0	0 0	0	n	9	9	4
	imident individuals helding nominal share capital up to fi		0	0	0		0	1 0	0	0	01	01	- 1	0		0 0		01.	0 0	0	0	0 5	a	0	0 0	ů.	01		4	4
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	on Resident Indiana (NRIs.)		. 0	0	0.		5 0	0	0	0	0.	-0	- 0	0		61 6		0	0 0	1 0	ė.	0 0	0	0	6 0	8	0	- 1	1	4
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	ub-Total (fl)(4)						11 0		0	n.	10	0.1	- 0	1 0		0 0		0	01 0	1 61	01	n n	0.0	- 01	10 10	n)	01	F	4 9	41

For Piombino Steel Limited



	ne Shareholding Pattern as on 28 November 2025 Statement showing shareholding pattern of the No	on Promoter	- Non Public Shar	eholder					-	-				2 -		_	-		-			_					
Sr. No	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held				Shereholdin as a % of lot no of sheres (A+B+C2)	al	Voting Rights I	lield in each class		No of Shares Underlying Outstanding convertible securities.	No. of Shares underlying outstanding warrants	No. of Oustanding ESOP Granted	No. of Shares underlying Outstanding convertible securities, No. of Warrants and ESOP etc (X) = (XA+XB+XC)	Total No of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)=(VII+X)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)		f Locked in Share	Number of Shares pl (XIV)	edged N	ion- Disposal Underta (XV)	sking Of	ther encumbrances, if any (XVI)	Total Number of Shares encumbered (XVII) = (XIV+XV+XVI)	Number of equ shares held in dematerialized form
	⊕ ₩									No of Voting F	Rights	Total as a % of (A+B+C)							No.	As a % of total Shares	No. As a % total Si		As a % o total She	of No	As a % of Note in total Shares	As a % of total Shares held	
									Cinas X	Class Y	Total																
	CO CO	(8)	(10)	(IV)	(v)	(VI)	(MI)	(VIII)		-12304-72	(IX)	71	(XA)	(XB)	(XC)	(X)	(XI)	(XII)		(XHI)	XIV		XV		XVI	XVII	(XVIII)
(1)	Custodian/DR Holder			0	0	0	0	0 0.0	0	0	0 0	0.00						0.0	00	0.0	0	0.00	0	0.03	0.00	9	0
2)	Employee Benefit Trust (under SEBI/Share based Employ			0 0		0	0	0 00	0	0	0 0	0.00						0.0	00	0 0.0	0 0	0.00	Ö	0.03	0.00	0	0
	Total Non-Promoter-Non Public Shareholding (C) = (C	CK1)+(C)(2)		0		D)	0	0 00	0	0	0 0	0.00						0.0	00	0 00	0 0	0.00	0	0.00	0 000	0	0

For Piombino Steel Limite



Pre Scheme Shareholding Pattern as on	28 November 2025											
Details of the shareholders acting as persons in Concert including their Shareholding:												
Name of Shareholder	Holding%											
Total:			0	0								



- I walken



	Details of Shares whi	ch remain unclaimed for Public		
Sr. No.	Number of shareholders	Outstanding shares held in demat or unclaimed suspense account	voting rights which are frozen	Disclosure of notes on shares which remain unclaimed for public shareholders





Pre Sc	heme S	Share	holding Pattern	as on 28 N	ovember 2025	Table	V - S	tatement show	ing details	of Significant Benefi	icial Ow	ners (S	BOs)			-
			Details of the sig	nificant bene	eficial owner			Details of the	e registered	owner	Details		ng/ exercise of right of the mpany, whether direct or		e reporting	
									. II		- 5		Whether by virtue o	f:		Date of creation/acquisition of
Sr. No.	Name	PAN	Passport No. in case of a foreign national		Nationality (Applicable in case of Any other is selected)		PAN	Passport No. in case of a foreign national		Nationality (Applicable in case of Any other is selected)		Voting rights	Rights on distributable dividend or any other distribution		Exercise of significant influence	significant honoficial interest

For Piombino Steel Limited



Table VI - Statement showing foreign ownership limits												
Particular	Board approved limits	Limits utilized	Date									
As on shareholding date	0	0										
As on the end of previous 1st quarter	0	0										
As on the end of previous 2nd quarter	0	0										
As on the end of previous 3rd quarter	0	0										
As on the end of previous 4th quarter	0	0										

1) "Approved Limits (%)" means the limit approved by Board of Directors / shareholders of the Listed entity. In case the listed entity has no Board approved limit, provide details of sectoral / statutory cap prescribed by Government / Regulatory Authorities

2) Details of Foreign ownership includes foreign ownership / investments as specified in Rule 2(s) of the Foreign Exchange Management (Non-debt Instruments) Rules, 2019, made under the Foreign Exchange Management Act, 1999.

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For Piombino Steel Limited



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