



**Regd. Office:** JSW Centre,  
Bandra – Kurla Complex,  
Bandra East, Mumbai – 400 051  
CIN : L27102MH1994PLC152925  
Phone : +91 22 4286 1000  
Fax : +91 22 4286 3000  
Website : www.jsw.in

**April 08, 2024**

**BSE Limited**  
**Corporate Relationship Department**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai -400 001

**Sub: Payment confirmation of interest and final redemption of NCD bearing ISIN – INE019A08041 - Submission under Regulation 57 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('LODR')**

Dear Sirs,

Pursuant to Regulation 57 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Chapter XI of SEBI Master Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2023/108 dated July 29, 2022 ("**SEBI Master Circular**") as amended on June 30, 2023, we hereby confirm that the interest and final redemption amount on the Non-Convertible Debentures of the Company bearing ISIN - **INE019A08041**, has been duly paid to all the holders on due date i.e. **April 08, 2024**, as per the details given below:

a. Whether Interest payment/ redemption payment made (yes/ no): Yes

b. Details of interest payments:

Sl. No.	Particulars	Details
1.	ISIN	<b>INE019A08041</b>
2.	Issue size	Rs.1500,00,00,000
3.	Interest Amount to be paid on due date	Rs.121,23,00,000
4.	Frequency - quarterly/ monthly	Interest Payable on redemption
5.	Change in frequency of payment (if any)	No
6.	Details of such change	NA
7.	Interest payment record date	March 26, 2024
8.	Due date for interest payment (DD/MM/YYYY)	April 8, 2024
9.	Actual date for interest payment (DD/MM/YYYY)	April 8, 2024
10.	Amount of interest paid	Rs. 121,23,00,000
11.	Date of last interest payment	NA as Interest paid on redemption along with the principal
12.	Reason for non-payment/ delay in payment	NA





c. Details of redemption payments:

Sl. No.	Particulars	Details
1.	ISIN	<b>INE019A08041</b>
2.	Type of redemption (full/ partial)	Full
3.	If partial redemption, then	NA
	a. By face value redemption	
	b. By quantity redemption	
4.	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	NA
5.	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Maturity
6.	Redemption date due to put option (if any)	NA
7.	Redemption date due to call option (if any)	NA
8.	Quantity redeemed (no. of NCDs)	1,50,000
9.	Due date for redemption/ maturity	April 8, 2024
10.	Actual date for redemption (DD/MM/YYYY)	April 8, 2024
11.	Amount redeemed	Rs.1500,00,00,000
12.	Outstanding amount (Rs.)	Nil since redeemed
13.	Date of last Interest payment	NA as Interest paid on redemption along with the principal
14.	Reason for non-payment/ delay in payment	NA

Kindly take on record the same and acknowledge receipt.

Thanking You

Yours faithfully  
For **JSW Steel Limited**

**Lancy Varghese**  
**Company Secretary**

Cc: SBICAP Trustee Company Limited, Debenture Trustee