



Regd. Office: JSW Centre,
 Bandra – Kurla Complex,
 Bandra East, Mumbai – 400 051
CIN : L27102MH1994PLC152925
Phone : +91 22 4286 1000
Fax : +91 22 4286 3000
Website : www.jsw.in

April 30, 2024

To,
BSE Limited
Corporate Relationship Department
 Phiroze Jeejeebhoy Towers,
 Dalal Street, Mumbai -400 001

Sub: Disclosure pursuant to Chapter XIV of SEBI Circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 (updated as on July 07, 2023) for the financial year ended March 31, 2024 – Centralized database for Corporate Bonds/Debentures

Dear Sirs,

In terms of Chapter XIV of SEBI Master Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2023/119 dated August 10, 2021, as amended, please find below the disclosure as per Annexure XIV-B of chapter XIV of the said Circular for the financial year ended March 31, 2024:

1. Listing Details:

Details of Listed Non- Convertible Debentures (“NCDs”) issued and Outstanding as on March 31, 2024

Sl. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange	Weblink of Listing Notification
1	INE019A07415	October 18, 2019	October 25, 2019	20,000	First issue	BSE Limited	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20191024-10
2	INE019A07423	January 23, 2020	January 28, 2020	10,000	First issue	BSE Limited	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20200127-28
3	INE019A07449	May 03, 2021	May 06, 2021	10,000	First issue	BSE Limited	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20210506-15
4	INE019A07431	October 12, 2020	October 14, 2020	40,000	First issue	BSE Limited	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20201013-13
5	INE019A08033	December 23, 2022	December 27, 2022	8,750	First issue	BSE Limited	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20221227-21
6	INE019A08041*	March 29, 2023	March 31, 2023	1,50,000	First issue	BSE Limited	https://www.bseindia.com/markets/MarketInfo/



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							DispNewNoticesCirculars.aspx?page=20230331-54
7	INE019A07258*	May 20, 2013	June 6, 2013	5000	First issue	BSE Limited	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20130605-18
8	INE019A07241*	January 18, 2013	February 18, 2013	10000	First issue	BSE Limited	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20130215-12
9	INE019A07266*	July 19, 2013	August 5, 2013	5000	First issue	BSE Limited	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20130802-15
10	INE019A08058	March 13, 2024	March 14, 2024	50,000	First issue	BSE Limited	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20240314-22

*ISINs INE019A07258, INE019A07266, INE019A07241 and INE019A08041 were fully redeemed on May 19, 2023, July 19, 2023, January 18, 2024 and April 08, 2024 respectively.

- A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable): Please refer table above
- Details of record date:

Sl. No.	ISIN	Record Date	Interest/ redemption	Date of payment of interest/redemption
1	INE019A07415	April 03, 2023	Interest	April 18, 2023
		July 03, 2023	Interest	July 18, 2023
		October 03, 2023	Interest	October 18, 2023
		January 03, 2024	Interest	January 18, 2024
2	INE019A07423	April 07, 2023	Interest	April 24, 2023*
		July 07, 2023	Interest	July 24, 2023*
		October 09, 2023	Interest	October 23, 2023
		January 09, 2024	Interest	January 23, 2024
3	INE019A07449	April 18, 2023	Interest	May 03, 2023
4	INE019A07431	March 28, 2023	Interest	April 12, 2023
		September 27, 2023	Interest	October 12, 2023
		March 28, 2024	Interest	April 12, 2024
5	INE019A08033	December 08, 2023	Interest	December 26, 2023*
6	INE019A08041	March 26, 2024	Interest & redemption	April 08, 2024
7	INE019A07258	May 05, 2023	Interest & redemption	May 19, 2023**
8	INE019A07241	April 03, 2023	Interest	April 18, 2023



		July 03, 2023	Interest	July 18, 2023
		October 03, 2023	Interest	October 18, 2023
		January 03, 2024	Interest & redemption	January 18, 2024
9	INE019A07266	April 03, 2023	Interest	April 19, 2023
		July 04, 2023	Interest & redemption	July 19, 2023
10	INE019A08058	Non-Convertible Debentures (NCDs) with this ISIN were issued and allotted on March 13, 2024, and subsequently listed on BSE Limited on March 14, 2024, accordingly the details pertaining to record dates and interest payment dates will be intimated to Stock Exchange on occurrence of event.		

**Coupon Payment Date is not a Business Day, hence payment was made on immediately succeeding Business Day*

***Redemption Payment Date is not a Business Day, hence payment was made on immediately preceding Business Day*

4. Details of credit rating: There is no revision in the Credit Rating, obtained by the Company during the Financial Year 2023-24.

a) Current rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE019A07415	ICRA LIMITED	AA	Stable	Reaffirm	November 09, 2023	Verified	November 10, 2023
	CARE RATINGS LIMITED	AA	Stable	Reaffirm	December 07, 2023	Verified	December 08, 2023
INE019A07423	ICRA LIMITED	AA	Stable	Reaffirm	November 09, 2023	Verified	November 10, 2023
	CARE RATINGS LIMITED	AA	Stable	Reaffirm	December 07, 2023	Verified	December 08, 2023
INE019A07449	CARE RATINGS LIMITED	AA	Stable	Reaffirm	December 07, 2023	Verified	December 08, 2023
INE019A07431	INDIA RATING AND RESEARCH PVT. LTD	AA	Stable	Reaffirm	March 07, 2024	Verified	March 11, 2024
	CARE RATINGS LIMITED	AA	Stable	Reaffirm	December 07, 2023	Verified	December 08, 2023
INE019A08033	ICRA LIMITED	AA	Stable	Reaffirm	November 09, 2023	Verified	November 10, 2023
INE019A08041	INDIA RATING AND RESEARCH PVT. LTD	AA	Stable	Reaffirm	March 07, 2024	Verified	March 11, 2024



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INE019A07258	CARE RATINGS LIMITED	AA	Stable	Reaffirm	March 06, 2023	Verified	March 08, 2023
	ICRA LIMITED	AA	Stable	Reaffirm	November 09, 2023	Verified	November 10, 2023
	INDIA RATING AND RESEARCH PVT. LTD	AA	Stable	Reaffirm	March 07, 2024	-	-
INE019A07241	ICRA LIMITED	AA	Stable	Reaffirm	November 09, 2023	Verified	November 10, 2023
	CARE RATINGS LIMITED	AA	Stable	Reaffirm	December 07, 2023	Verified	December 08, 2023
	India Ratings	AA	Stable	Reaffirm	March 07, 2024	-	-
INE019A07266	CARE RATINGS LIMITED	AA	Stable	Reaffirm	July 07, 2023	Verified	July 10, 2023
	ICRA LIMITED	AA	Stable	Reaffirm	November 09, 2023	Verified	November 10, 2023
	INDIA RATING AND RESEARCH PVT. LTD	AA	Stable	Reaffirm	March 07, 2024	-	-
INE019A08058	ICRA LIMITED	AA	Stable	New	February 29, 2024 and November 09, 2023	Verified	- and November 10, 2023

b) Earlier rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE019A07415	ICRA LIMITED	AA	Stable	Reaffirm	March 02, 2023	Verified	March 03, 2023
	CARE RATINGS LIMITED	AA	Stable	Reaffirm	October 20, 2023	Verified	October 23, 2023
INE019A07423	ICRA LIMITED	AA	Stable	Reaffirm	March 02, 2023	Verified	March 03, 2023
	CARE RATINGS LIMITED	AA	Stable	Reaffirm	October 20, 2023	Verified	October 23, 2023
INE019A07449	CARE RATINGS LIMITED	AA	Stable	Reaffirm	October 20, 2023	Verified	October 23, 2023





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INE019A07431	INDIA RATING AND RESEARCH PVT. LTD	AA	Stable	Reaffirm	March 08, 2023	-	-
	CARE RATINGS LIMITED	AA	Stable	Reaffirm	October 20, 2023	Verified	October 23, 2023
INE019A08033	ICRA LIMITED	AA	Stable	Reaffirm	March 02, 2023	Verified	March 03, 2023
INE019A08041	Non-Convertible Debentures (NCDs) with this ISIN were issued and allotted on March 29, 2023, and subsequently listed on BSE Limited on March 31, 2023. As a result, no rating details from earlier periods are available.						
INE019A07258	CARE RATINGS LIMITED	AA	Stable	Reaffirm	September 15, 2022	-	-
	ICRA LIMITED	AA	Stable	Reaffirm	March 02, 2023	Verified	March 03, 2023
	INDIA RATING AND RESEARCH PVT. LTD	AA	Stable	Reaffirm	March 08, 2023	-	-
INE019A07241	CARE RATINGS LIMITED	AA	Stable	Reaffirm	October 20, 2023	Verified	October 23, 2023
	ICRA LIMITED	AA	Stable	Reaffirm	March 02, 2023	Verified	March 03, 2023
	India Ratings	AA	Stable	Reaffirm	March 08, 2023	-	-
INE019A07266	CARE RATINGS LIMITED	AA	Stable	Reaffirm	March 06, 2023	Verified	March 08, 2023
	ICRA LIMITED	AA	Stable	Reaffirm	March 02, 2023	Verified	March 03, 2023
	INDIA RATING AND RESEARCH PVT. LTD	AA	Stable	Reaffirm	March 08, 2023	-	-
INE019A08058	Non-Convertible Debentures (NCDs) with this ISIN were issued and allotted on March 13, 2024, and subsequently listed on BSE Limited on March 14, 2024. As a result, no rating details from earlier periods are available.						





5. Payment Status:

a) Whether Interest payment/ redemption payment made (yes/ no): **yes**

b) Details of interest payments:

Sl. No.	Particulars			
1	ISIN	INE019A07415	INE019A07423	INE019A07449
2	Issue size (Rs. in Crores)	2000	1000	1000
3	Interest Amount to be paid on due date	Rs. 43,34,79,452/-	Rs. 21,94,52,055/-	Rs. 87,60,00,000/-
		Rs. 43,82,95,891/-	Rs. 22,18,90,411/-	
		Rs. 44,31,12,329/-	Rs. 22,43,28,768/-	
		Rs. 44,31,12,329/-	Rs. 22,43,28,768	
4	Frequency - quarterly/ monthly	Quarterly	Quarterly	Yearly
5	Change in frequency of payment (if any)	No	No	No
6	Details of such change	Not Applicable	Not Applicable	Not Applicable
7	Interest payment record date	April 03, 2023	April 07, 2023	April 18, 2023
		July 03, 2023	July 07, 2023	
		October 03, 2023	October 09, 2023	
		January 03, 2024	January 09, 2024	
8	Due date for interest payment (DD/MM/YYYY)	April 18, 2023	April 24, 2023*	May 03, 2023
		July 18, 2023	July 24, 2023*	
		October 18, 2023	October 23, 2023	
		January 18, 2024	January 23, 2024	
9	Actual date for interest payment (DD/MM/YYYY)	April 18, 2023	April 24, 2023*	May 03, 2023
		July 18, 2023	July 24, 2023*	
		October 18, 2023	October 23, 2023	
		January 18, 2024	January 23, 2024	
10	Amount of interest paid	Rs. 43,34,79,452/-	Rs. 21,94,52,055/-	Rs. 87,60,00,000/-
		Rs. 43,82,95,891/-	Rs. 22,18,90,411/-	
		Rs. 44,31,12,329/-	Rs. 22,43,28,768/-	
		Rs. 44,31,12,329/-	Rs. 22,43,28,768	
11	Date of last interest payment	January 18, 2023	January 23, 2023	May 04, 2022
		April 18, 2023	April 24, 2023*	
		July 18, 2023	July 24, 2023*	
		October 18, 2023	October 23, 2023	
12	Reason for non-payment/ delay in payment	Not Applicable	Not Applicable	Not Applicable



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Sl. No.	Particulars			
1	ISIN	INE019A07431	INE019A08033	INE019A08041
2	Issue size (Rs. in Crores)	4,000	875	1,500
3	Interest Amount to be paid on due date	Rs. 1,53,29,84,357/-	Rs. 68,06,25,000/-	Rs. 1,21,23,00,000/-
		Rs. 1,54,14,07,348/-		
		Rs. 1,53,70,12,501/-		
4	Frequency - quarterly/ monthly	Half-yearly	Yearly	On Maturity
5	Change in frequency of payment (if any)	No	No	No
6	Details of such change	Not Applicable	Not Applicable	Not Applicable
7	Interest payment record date	March 28, 2023	December 08, 2023	Paid on Maturity i.e. April 08, 2024
		September 27, 2023		
		March 28, 2024		
8	Due date for interest payment (DD/MM/YYYY)	April 12, 2023	December 26, 2023*	
		October 12, 2023		
		April 12, 2024		
9	Actual date for interest payment (DD/MM/YYYY)	April 12, 2023	December 26, 2023*	
		October 12, 2023		
		April 12, 2024		
10	Amount of interest paid	Rs. 1,53,29,84,357/-	Rs. 68,06,25,000/-	Rs. 1,21,23,00,000/-
		Rs. 1,54,14,07,348/-		
		Rs. 1,53,70,12,501/-		
11	Date of last interest payment	October 12, 2022	Not Applicable	Not Applicable
		April 12, 2023		
		October 12, 2023		
12	Reason for non-payment/ delay in payment	Not Applicable	Not Applicable	Not Applicable

Sl. No.	Particulars				
1	ISIN	INE019A07258	INE019A07241	INE019A07266	INE019A08058
2	Issue size (Rs. in Crores)	500	1,000	500	500
3	Interest Amount to be paid on due date	Rs. 10,99,45,480/-	Rs. 8,66,86,039/-	Rs. 11,11,80,823/-	Not Applicable
			Rs. 8,76,49,214/-		
			Rs. 8,86,12,391/-		
			Rs. 8,86,12,391/-		
4	Frequency - quarterly/ monthly	Quarterly	Quarterly	Quarterly	Yearly
5	Change in frequency of	No	No	No	No





	payment (if any)				
6	Details of such change	Not Applicable	Not Applicable	Not Applicable	Not Applicable
7	Interest payment record date	May 05, 2023	April 03, 2023	April 03, 2023	Non-Convertible Debentures (NCDs) with this ISIN were issued and allotted on March 13, 2024, and subsequently listed on BSE Limited on March 14, 2024, accordingly the details pertaining to record dates and interest payment dates will be intimated to Stock Exchange on occurrence of event.
			July 03, 2023	July 04, 2023	
			October 03, 2023		
			January 03, 2024		
8	Due date for interest payment (DD/MM/YYYY)	May 19, 2023*	April 18, 2023	April 19, 2023	
			July 18, 2023	July 19, 2023	
			October 18, 2023		
			January 18, 2024		
9	Actual date for interest payment (DD/MM/YYYY)	May 19, 2023*	April 18, 2023	April 19, 2023	
			July 18, 2023	July 19, 2023	
			October 18, 2023		
			January 18, 2024		
10	Amount of interest paid (Rs. in Crores)	Rs. 10,99,45,480/-	Rs. 8,66,86,039/-	Rs. 11,11,80,823/-	
			Rs. 8,76,49,214/-	Rs. 11,24,16,164/-	
			Rs. 8,86,12,391/-		
			Rs. 8,86,12,391/-		
11	Date of last interest payment	May 20, 2022	January 18, 2023	January 19, 2023	
			April 18, 2023	April 19, 2023	
			July 18, 2023		
			October 18, 2023		
12	Reason for non-payment/ delay in payment	Not Applicable	Not Applicable	Not Applicable	Not Applicable

*Coupon Payment Date is not a Business Day, hence payment was made on immediately succeeding Business Day

c) Details of redemption payments:

Sl. No.	Particulars	Details	Details	Details	Details
1	ISIN	INE019A07258	INE019A07266	INE019A07241	INE019A08041
2	Type of redemption (full/ partial)	Full	Full	Full	Full
3	If partial redemption, then				
	a. By face value redemption	Not applicable	Not applicable	Not applicable	Not applicable
	b. By quantity redemption	Not applicable	Not applicable	Not applicable	Not applicable
4	If redemption is based on quantity, specify, whether on:	Not applicable	Not applicable	Not applicable	Not applicable
	a. Lot basis				
	b. Pro-rata basis				



5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Maturity	Maturity	Maturity	Maturity
6	Redemption date due to put option (if any)	Not applicable	Not applicable	Not applicable	Not applicable
7	Redemption date due to call option (if any)	Not applicable	Not applicable	Not applicable	Not applicable
8	Quantity redeemed (no. of NCDs)	5000	5000	10,000	150,000
9	Due date for redemption/ maturity	May 19, 2023**	July 19, 2023	January 18, 2024	April 08, 2024
10	Actual date for redemption (DD/MM/YYYY)	May 19, 2023**	July 19, 2023	January 18, 2024	April 08, 2024
11	Amount redeemed (Rs. in Crores)	500	500	340	1500
12	Outstanding amount (Rs. in Crores)	0	0	0	0
13	Date of last Interest payment	May 19, 2023**	July 19, 2023	January 18, 2024	April 08, 2024

** Redemption Payment Date is not a Business Day, hence payment was made on immediately preceding Business Day

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof: **Not Applicable, the Company has not defaulted/ made any delay in servicing debt securities issued by it during the FY 2023-24.**

Kindly take the same on record and acknowledge receipt.

Thanking You,

Yours faithfully,
For **JSW Steel Limited**

Lancy Varghese
Company Secretary