



Regd. Office: JSW Centre,
Bandra – Kurla Complex,
Bandra East, Mumbai – 400 051
CIN : L27102MH1994PLC152925

Phone : +91 22 4286 1000 Fax : +91 22 4286 3000 Website : www.jsw.in

October 14, 2025

To,
BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai -400 001

Sub: Half-yearly statement of ISINs for Debt securities

Ref: SEBI Master Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2024/54

dated May 22, 2024

Dear Sirs,

In terms of Chapter VIII of the above referred SEBI Master Circular, as may be amended from time to time, we hereby submit a half-yearly statement as on September 30, 2025 containing the details of ISINs in respect of Debt Securities issued by the Company on a private placement basis:

| Name of the issuer | ISIN no. | Issuance date | Maturity date | Coupon rate | Payment frequency | Embedd ed option, if any | Amt. Issued (Rs. In crores) | Amt. Outstanding (Rs. In crores) |
|-----------------------|--------------|-------------------|---------------------------|----------------|----------------------|-----------------------------------|--------------------------------------|----------------------------------|
| JSW Steel Limited | INE019A07415 | | October 18, 2029 | 8.79% | Quarterly | NA | 2000 | 2000 |
| JSW Steel Limited | INE019A07423 | | January 23, 2030 | 8.90% | Quarterly | NA | 1000 | 1000 |
| JSW Steel Limited | INE019A07449 | | May 2, 2031 | 8.76% | Annually | NA | 1000 | 1000 |
| JSW Steel Limited | INE019A07431 | • | October 12, 2027* | 8.50% | Semi- annually | NA | 4000 | 4000 |
| JSW Steel Limited | INE019A08033 | | December 23, 2027** | 8.25% | Annually | NA | 875 | 875 |
| JSW Steel Limited | INE019A08058 | March 12, 2024 | May 13, 2027\$ | 8.39% | Annually | NA | 500 | 500 |
| JSW Steel Limited | INE019A07464 | | August 30, 2029# | | Annually | NA | 1750 | 1750 |







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| Name of the issuer | ISIN no. | Issuance date | Maturity date | - | oquoo, | ed option, | Issued (Rs. In | Amt. Outstanding (Rs. In crores) |
|-----------------------|--------------|------------------|-------------------------|-------|----------|---------------|-------------------|----------------------------------|
| JSW Steel Limited | INE019A07456 | 29, 2024 | August 29, 2031## | 8.43% | Annually | NA | 500 | 500 |

^{*}with Put/Call option on October 10, 2025 (The Company exercised the call option and fully redeemed the debentures on October 10, 2025. Subsequently, on October 13, 2025, the Company submitted an application to the Depository for the extinguishment of ISIN INE019A07431)

**with Put/Call option on December 23, 2025 \$with Call option on March 25, 2027 #with call option on March 23, 2029 ##with call option on March 25, 2031

Kindly take the same on record and acknowledge receipt.

Thanking You

Yours faithfully For **JSW Steel Limited**

Manoj Prasad Singh Company Secretary

Cc:

| 1. | To, Central Depository Services (India) Ltd. ("CDSL") | 2. | To, National Securities Depository Ltd. ("NSDL") |
|----|--|----|---|
| | Marathon Futurex, A-Wing, 25 th Floor, NM Joshi Marg, Lower Parel, Mumbai 400013. | | Trade World, 4 th Floor, Kamala Mill Compound, Senapati Bapat Marg, Lower Parel, Mumbai - 400 013. |

