



Regd. Office: JSW Centre,
Bandra – Kurla Complex,
Bandra East, Mumbai – 400 051
CIN : L27102MH1994PLC152925
Phone : +91 22 4286 1000
Fax : +91 22 4286 3000
Website : www.jsw.in

April 15, 2025

To,
BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai -400 001

Sub: Half-yearly statement of ISINs for Debt securities

Ref: SEBI Master Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2024/54
dated May 22, 2024

Dear Sirs,

In terms of Chapter VIII of the above referred SEBI Master Circular, as may be amended from time to time, we hereby submit a half-yearly statement as on March 31, 2025 containing the details of ISINs in respect of Debt Securities issued by the Company on a private placement basis:

| Name of the issuer | ISIN no. | Issuance date | Maturity date | Coupon rate | Payment frequency | Embedded option, if any | Amt. Issued (Rs. In crores) | Amt. Outstanding (Rs. In crores) |
|---------------------------|-----------------|----------------------|----------------------|--------------------|--------------------------|--------------------------------|------------------------------------|---|
| JSW Steel Limited | INE019A07415 | October 17, 2019 | October 18, 2029 | 8.79% | Quarterly | NA | 2000 | 2000 |
| JSW Steel Limited | INE019A07423 | January 22, 2020 | January 23, 2030 | 8.90% | Quarterly | NA | 1000 | 1000 |
| JSW Steel Limited | INE019A07449 | April 30, 2021 | May 2, 2031 | 8.76% | Annually | NA | 1000 | 1000 |
| JSW Steel Limited | INE019A07431 | October 9, 2020 | October 12, 2027* | 8.50% | Semi-annually | NA | 4000 | 4000 |
| JSW Steel Limited | INE019A08033 | December 22, 2022 | December 23, 2027** | 8.25% | Annually | NA | 875 | 875 |
| JSW Steel Limited | INE019A08058 | March 12, 2024 | May 13, 2027\$ | 8.39% | Annually | NA | 500 | 500 |
| JSW Steel Limited | INE019A07464 | August 29, 2024 | August 30, 2029# | 8.35% | Annually | NA | 1,750 | 1,750 |
| JSW Steel Limited | INE019A07456 | August 29, 2024 | August 29, 2031## | 8.43% | Annually | NA | 500 | 500 |

*with Put/Call option on October 10, 2025





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**with Put/Call option on December 23, 2025
\$with Call option on March 25, 2027
#with call option on March 23, 2029
##with call option on March 25, 2031

Kindly take the same on record and acknowledge receipt.

Thanking You

Yours faithfully
For **JSW Steel Limited**

Manoj Prasad Singh
Company Secretary

Cc:

| | | | |
|-----------|--|-----------|--|
| 1. | To, Central Depository Services (India) Ltd. ("CDSL") <i>Marathon Futurex, A-Wing, 25th Floor, NM</i> <i>Joshi Marg, Lower Parel, Mumbai 400013.</i> | 2. | To, National Securities Depository Ltd. ("NSDL") <i>Trade World, 4th Floor, Kamala Mill</i> <i>Compound, Senapati Bapat Marg,</i> <i>Lower Parel, Mumbai - 400 013.</i> |
|-----------|--|-----------|--|