



Steel Limited

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Bandra – Kurla Complex,
Bandra East, Mumbai – 400 051
CIN : L27102MH1994PLC152925
Phone : +91 22 4286 1000
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Website : www.jsw.in

**JSW/SL/PF/FY 23-24/
August 01, 2023**

**BSE Limited
Listing Department
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001**

Dear Sir/Madam,

Sub: Disclosure as per Regulation 52(7) and 52(7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and as per SEBI Circular No. SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/0000000103 dated 29th July, 2022, with respect to statement of utilization of issue proceeds of Debt Securities for the quarter ended 30th June, 2023

In reference to the provisions of Regulation 52(7) and 52(7A) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and SEBI Circular No. SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/0000000103 dated 29th July, 2022, we hereby enclose a statement of utilization of issue proceeds of Debt Securities for the quarter ended 30th June, 2023.

Kindly take on record the same and acknowledge receipt.

Thanking You

Yours faithfully
For **JSW Steel Limited**

**Lancy Varghese
Company Secretary**





Statement of Utilization of Issue Proceeds of Debt Securities for the quarter ended June 30, 2023

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
JSW Steel Limited	INE019A08041	Private Placement	Unsecured Listed Rated Redeemable Non-Convertible Debentures	March 29,2023	Rs.1,500 Crore (1,50,000 Non-convertible debentures with Face Value of Rs.1 Lakh each)	As on June 30, 2023, Rs.1,000 Crore was utilized towards the original objects as per Placement Memorandum i.e for long-term working capital purposes, refinancing/ prepayment of debt and capital expenditure purpose. Balance Rs.500 Crore were parked in Fixed deposit pending utilisation for the stated objects as per Placement Memorandum	No	Not Applicable since there is no Deviation	-

