



Ref: JSWSL: SEC: MUM:SE: 2019-2020

October 4, 2019

**Regd. Office :** JSW Centre,  
Bandra Kurla Complex,  
Bandra (East), Mumbai - 400 051  
CIN. : L27102MH1994PLC152925  
Phone : +91 22 4286 1000  
Fax : +91 22 4286 3000  
Website : www.jsw.in

<b>1. National Stock Exchange of India Ltd.</b> Exchange Plaza Bandra (E), Mumbai – 400 051 Tel: 2659 8235/8452 Fax No.: 2659 8237-38 <b>NSE Symbol: JSWSTEEL</b>  <i>Kind Attn.: Mr. Hari K, President (Listing)</i>	<b>2. BSE Limited</b> Corporate Relationship Dept. Dalal Street, Mumbai – 400 001. Tel: 2272 1233/8058 Extn- 8013 Fax No. 2272 2037/2039/ 2041/ 20 61 <b>Scrip Code No.500228.</b>  <i>Kind Attn: The General Manager (CRD).</i>
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**Sub: Intimation under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”) – Allotment of Fixed Rate Senior Unsecured Notes of US \$400 million**

Dear Sir,

Further to our letters dated September 24, 2019, we hereby inform that the Company has raised US\$ 400 million by allotment of fixed rate senior unsecured notes (“Notes”) in accordance with Regulation S of the U.S. Securities Act, 1933, as amended and applicable Indian regulations.

The Notes will be listed on Singapore Exchange Securities Trading Limited.

You are requested to take the same on record and treat the same as compliance under Regulation 30 and other applicable regulations under the Listing Regulations and acknowledge receipt.

Thanking you,

Yours faithfully,

**For JSW STEEL LIMITED**

**Lancy Varghese**  
**Company Secretary**

cc:

<b>1. Singapore Exchange Securities Trading Limited</b> 11 North Buona Vista Drive, #06-07, The Metropolis Tower 2, Singapore 138589 Hotline: (65) 6236 8863 Fax: (65) 6535 0775
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