



Regd. Office: JSW Centre, Bandra Kurla Complex,

Bandra (East), Mumbai - 400 051 CIN. : L27102MH1994PLC152925

Phone : +91 22 4286 1000 Fax : +91 22 4286 3000

Website: www.jsw.in

Ref No: JSWSL/SECT/MUM/SE/2017-18

March 14, 2018

1. National Stock Exchange of India Ltd.

Exchange Plaza

Bandra (E), Mumbai - 400 051

Tel: 2659 8235/8452 Fax No.: 2659 8237-38 **NSE Symbol: JSWSTEEL**

Kind Attn.: Mr. Hari K, President

(Listing)

2. BSE Limited

Corporate Relationship Dept. Dalal Street, Mumbai – 400 001. Tel: 2272 1233/8058 Extn- 8013

Fax No. 2272 2037/2039/ 2041/ 20 61

Scrip Code No.500228.

Kind Attn: The General Manager

(CRD).

Sub: Intimation under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Dear Sir,

Further to our letter dated March 12, 2018, we hereby inform you that in relation to the Company's proposed issuance of debt instruments in the form of US Dollar denominated senior notes (the "**Notes**"), the pricing, tenure and other terms of the Notes will be determined by the finance committee of the Company on 19th March, 2018 or on a later date, subject to market conditions and other considerations. Please treat this as the intimation required under Regulation 29 of the Listing Regulations.

You are requested to take the same on record and acknowledge receipt.

Thanking you,

Yours faithfully, For JSW STEEL LTD.

Lancy Varghese Company Secretary

cc:

1. The Calcutta Stock Exchange Association Ltd.,
7 Lyons, Range, Kolkata – 700 001.

FaxNo.033-22102210

2. Singapore Exchange Securities
Trading Limited

11 North Buona Vista Drive, #06-07, The Metropolis Tower 2, Singapore 138589

Hotline: (65) 6236 8863 Fax: (65) 6535 0775

